

Peck Jenkins Kershner, C.P.A.'S, P.A.

Rental Property Form - 2017

Client Information

Name

Street Address

City, State, Zip

Phone Number

Date property was purchased: _____

Date property was refinanced: _____

Note: If purchase or refinance occurred during 2017,
please provide a copy of HUD

Rental Property Information

Street Address

City, State, Zip

Property Nickname

Bank Information

Name

City, State, Zip

Loan Balance

Interest Rate

FEES

Advertising	_____
Bank Fees	_____
Closing Costs	_____
Commissions	_____
HOA Dues	_____
Insurance	_____
Interest Expense	_____
Legal Costs	_____
Property Management	_____
Taxes	_____
Utilities:	
Electric	_____
Gas	_____
Phone	_____
Trash Removal	_____
Water	_____

IMPROVEMENTS

Air Conditioning	_____
Bath Tub	_____
Ceiling Fans	_____
Central Vacuum	_____
Dishwasher	_____
Electrical	_____
Flooring	_____
Garbage Disposal	_____
Heating	_____
Landscaping	_____
Microwave	_____
Oven	_____
Painting	_____
Plumbing	_____
Pool	_____
Refrigerator	_____
Roof	_____
Sewer	_____
Shower	_____
Sink (bathrooms)	_____
Sink (kitchen)	_____
Stove	_____
Water Heater	_____
Water Purifier	_____
Windows	_____
Other Improvements:	
_____	_____
_____	_____
_____	_____
_____	_____

REPAIRS

Appliances	_____
Cleaning	_____
Electrical	_____
Flooring	_____
Landscaping	_____
Plumbing	_____
Pool	_____
Roof	_____
Sewer	_____
Water Heater	_____
Water Purifier	_____
Windows	_____