

Peck Jenkins Kershner, C.P.A.'S, P.A.

Rental Property Form - 2019

Client Information

Name

Street Address

City, State, Zip

Phone Number

Date property was purchased: _____

Date property was refinanced: _____

Note: If purchase or refinance occurred during 2019,
please provide a copy of HUD

Rental Property Information

Street Address

City, State, Zip

Property Nickname

Bank Information

Name

City, State, Zip

Loan Balance

Interest Rate

Number of hours you spend managing this rental _____

FEES

Advertising	_____
Bank Fees	_____
Closing Costs	_____
Commissions	_____
HOA Dues	_____
Insurance	_____
Interest Expense	_____
Legal Costs	_____
Property Management	_____
Taxes	_____
Utilities:	
Electric	_____
Gas	_____
Phone	_____
Trash Removal	_____
Water	_____

IMPROVEMENTS

Air Conditioning	_____
Bath Tub	_____
Ceiling Fans	_____
Central Vacuum	_____
Dishwasher	_____
Electrical	_____
Flooring	_____
Garbage Disposal	_____
Heating	_____
Landscaping	_____
Microwave	_____
Oven	_____
Painting	_____
Plumbing	_____
Pool	_____
Refrigerator	_____
Roof	_____
Sewer	_____
Shower	_____
Sink (bathrooms)	_____
Sink (kitchen)	_____
Stove	_____
Water Heater	_____
Water Purifier	_____
Windows	_____
Other Improvements:	
_____	_____
_____	_____
_____	_____

REPAIRS

Appliances	_____
Cleaning	_____
Electrical	_____
Flooring	_____
Landscaping	_____
Plumbing	_____
Pool	_____
Roof	_____
Sewer	_____
Water Heater	_____
Water Purifier	_____
Windows	_____