

Peck Jenkins Kershner, C.P.A.'S, P.A.

Rental Property Form - 2020

Client Information

Name

Street Address

City, State, Zip

Phone Number

Date property was purchased: _____

Date property was refinanced: _____

Note: If purchase or refinance occurred during 2020, please provide a copy of HUD

Rental Property Information

Street Address

City, State, Zip

Property Nickname

Bank Information

Name

City, State, Zip

Loan Balance

Interest Rate

Number of hours you spend managing this rental _____

FEES

Advertising _____

Bank Fees _____

Closing Costs _____

Commissions _____

HOA Dues _____

Insurance _____

Interest Expense _____

Legal Costs _____

Property Management _____

Taxes _____

Utilities:

 Electric _____

 Gas _____

 Phone _____

 Trash Removal _____

 Water _____

IMPROVEMENTS

Air Conditioning _____

Bath Tub _____

Ceiling Fans _____

Central Vacuum _____

Dishwasher _____

Electrical _____

Flooring _____

Garbage Disposal _____

Heating _____

Landscaping _____

Microwave _____

Oven _____

Painting _____

Plumbing _____

Pool _____

Refrigerator _____

Roof _____

Sewer _____

Shower _____

Sink (bathrooms) _____

Sink (kitchen) _____

Stove _____

Water Heater _____

Water Purifier _____

Windows _____

Other Improvements: _____

REPAIRS

Appliances _____

Cleaning _____

Electrical _____

Flooring _____

Landscaping _____

Plumbing _____

Pool _____

Roof _____

Sewer _____

Water Heater _____

Water Purifier _____

Windows _____